

KETERBUKAAN INFORMASI ATAS PELAKSANAAN PEMECAHAN NILAI NOMINAL SAHAM (*STOCK SPLIT*)

DALAM RANGKA MEMENUHI PERATURAN OTORITAS JASA KEUANGAN NO. 15/POJK.04/2022
TENTANG PEMECAHAN SAHAM DAN PENGGABUNGAN SAHAM OLEH PERUSAHAAN TERBUKA
("POJK NO. 15/2022")

INFORMASI SEBAGAIMANA TERCANTUM DALAM KETERBUKAAN INFORMASI INI PENTING UNTUK
DIBACA DAN DIPERHATIKAN OLEH PEMEGANG SAHAM PT SOHO GLOBAL HEALTH TBK



PT SOHO GLOBAL HEALTH TBK

Berkedudukan di Jakarta Timur, Indonesia

Bidang Usaha

Kesehatan/ Industri Farmasi

Kantor Pusat

Jl. Rawa Sumur II Kav BB No. 3, Kawasan Industri Pulogadung
Kel. Jatinegara, Kec. Cakung, Jakarta Timur, 13930, Indonesia

Telepon: +62 21 4683 2588

Faksimile: +62 21 4683 2589

Alamat Email: corporate.secretary@sohoglobalhealth.com

Website: www.sohoglobalhealth.com

Keterbukaan Informasi dilaksanakan dalam rangka Pelaksanaan Pemecahan Nilai Nominal Saham (*Stock Split*) Perseroan yang telah memperoleh persetujuan Rapat Umum Pemegang Saham PT Soho Global Health Tbk. ("Perseroan") dalam Rapat Umum Pemegang Saham Luar Biasa Perseroan yang dilaksanakan pada tanggal 19 Oktober 2023.

Keterbukaan Informasi ini diterbitkan di Jakarta
pada tanggal 7 November 2023

I. PENDAHULUAN

Merujuk pada Pasal 24 POJK No. 15/2022, Perseroan wajib mengumumkan Keterbukaan Informasi sebelum melaksanakan Pemecahan Nilai Nominal Saham (*Stock Split*) yang telah disetujui Rapat Umum Pemegang Saham dan menyampaikan Keterbukaan Informasi tersebut kepada Otoritas Jasa Keuangan. Pemecahan Nilai Nominal Saham (*Stock Split*) ini telah memperoleh persetujuan dari pemegang saham Perseroan dalam Rapat Umum Pemegang Saham Luar Biasa Perseroan yang dilaksanakan pada tanggal 19 Oktober 2023 (“RUPSLB”).

Sebagai kelanjutan dari Keterbukaan Informasi atas Rencana Pemecahan Nilai Nominal Saham yang telah diumumkan oleh Perseroan pada tanggal 12 September 2023, dengan ini Perseroan menyampaikan Keterbukaan Informasi terkait Pelaksanaan Pemecahan Nilai Nominal Saham (*Stock Split*).

II. PERSETUJUAN RAPAT UMUM PEMEGANG SAHAM

Sebagaimana telah Perseroan ungkapkan dalam Ringkasan Risalah atas pelaksanaan RUPSLB yang telah Perseroan ungkapkan kepada masyarakat pada tanggal 23 Oktober 2023, RUPSLB telah memberikan persetujuan sebagai berikut:

1. Menyetujui Pemecahan Nilai Nominal Saham (*Stock Split*); dan
2. Menyetujui Perubahan Pasal 4 ayat (1) dan ayat (2) Anggaran Dasar Perseroan tentang Modal.

Rincian atas Pemecahan Nilai Nominal Saham (*Stock Split*) yang telah disetujui dalam RUPSLB tersebut adalah sebagai berikut:

No	Informasi Pemecahan Nilai Nominal Saham	Penjelasan
1	Klasifikasi Saham	Saham biasa
2	Rasio Pemecahan Nilai Nominal Saham	1:10
3	Nilai Nominal Saham Sebelum Pemecahan Saham	Rp. 500,- per saham
4	Nilai Nominal Saham Setelah Pemecahan Saham	Rp. 50,- per saham
5	Jumlah Saham Sebelum Pemecahan Saham	1.269.168.239 saham
6	Jumlah Saham Setelah Pemecahan Saham	12.691.682.390 saham

Sehubungan dengan telah disetujuinya Pemecahan Nilai Nominal Saham (*Stock Split*) tersebut, maka RUPSLB Perseroan juga telah menyetujui penyesuaian dan perubahan atas Pasal 4 ayat (1) dan ayat (2) Anggaran Dasar Perseroan, dengan rincian sebagai berikut:

- (i) Mengubah Pasal 4 ayat (1) Anggaran Dasar Perseroan, yakni mengubah jumlah saham atas modal dasar Perseroan, yang sebelumnya berjumlah 2.863.512.156 (dua miliar delapan ratus enam puluh tiga juta lima ratus dua belas ribu seratus lima puluh enam) saham menjadi 28.635.121.560 (dua puluh delapan miliar enam ratus tiga puluh lima juta seratus dua puluh satu ribu lima ratus enam puluh) saham; dan

- (ii) Mengubah Pasal 4 ayat (2) Anggaran Dasar Perseroan, yakni mengubah jumlah saham atas modal yang telah ditempatkan dan disetor, yang sebelumnya berjumlah 1.269.168.239 (satu miliar dua ratus enam puluh sembilan juta seratus enam puluh delapan ribu dua ratus tiga puluh sembilan) saham menjadi 12.691.682.390 (dua belas miliar enam ratus sembilan puluh satu juta enam ratus delapan puluh dua ribu tiga ratus sembilan puluh) saham.

Keseluruhan hasil keputusan RUPSLB tersebut telah dinyatakan di dalam Akta Berita Acara RUPSLB Perseroan No. 175 tanggal 19 Oktober 2023, yang dibuat di hadapan Jimmy Tanal, S.H., M.Kn, Notaris di Jakarta Selatan, yang pemberitahuan perubahan datanya telah diterima dan dicatat di dalam Sistem Administrasi Badan Hukum Kementerian Hukum dan Hak Asasi Manusia Republik Indonesia dengan suratnya tertanggal 27 Oktober 2023 Nomor AHU-AH.01.03-0134270.

III. NILAI NOMINAL SAHAM DAN JUMLAH SAHAM SEBELUM DAN SETELAH PEMECAHAN SAHAM

Efek	Sebelum <i>Stock Split</i>		Setelah <i>Stock Split</i>	
	Jumlah	Nilai Nominal	Jumlah	Nilai Nominal
Saham	1.269.168.239	Rp500,-	12.691.682.390	Rp50,-

IV. PERSETUJUAN BURSA EFEK INDONESIA

a. Persetujuan Prinsip

Perseroan telah memperoleh persetujuan prinsip dari Bursa Efek Indonesia atas Rencana Pemecahan Nilai Nominal Saham (*Stock Split*) Perseroan, sebagaimana dituangkan di dalam Surat Bursa Efek Indonesia No. S-07353/BEI.PP2/08-2023 tanggal 31 Agustus 2023.

b. Persetujuan Pelaksanaan Pemecahan Nilai Nominal Saham (*Stock Split*)

Perseroan telah memperoleh persetujuan dari Bursa Efek Indonesia perihal Pelaksanaan Pemecahan Nilai Nominal Saham (*Stock Split*) Perseroan, sebagaimana dituangkan di dalam Surat Bursa Efek Indonesia No. S-09603/BEI.PP2/11-2023 tanggal 3 November 2023.

V. JADWAL DAN TATA CARA PELAKSANAAN PEMECAHAN NILAI NOMINAL SAHAM

Di bawah ini adalah jadwal dan tata cara Pelaksanaan Pemecahan Nilai Nominal Saham tersebut:

Aktivitas	Tanggal
Pengumuman Jadwal Pelaksanaan Pemecahan Nilai Nominal Saham (<i>Stock Split</i>) dan Keterbukaan Informasi Perseroan terkait Pemecahan Nilai Nominal Saham (<i>Stock Split</i>).	7 November 2023
Akhir Perdagangan Saham dengan Nilai Nominal Lama di Pasar Reguler dan Pasar Negosiasi	10 November 2023
Awal Perdagangan Saham dengan Nilai Nominal Baru di Pasar	13 November 2023

Reguler dan Pasar Negosiasi	
Periode Peniadaan Perdagangan di Pasar Tunai	13-14 November 2023
Awal Perdagangan Saham dengan Nilai Nominal Baru di Pasar Tunai	15 November 2023

Tata Cara Pelaksanaan Stock Split:

Bagi Pemegang Saham yang sahamnya berada dalam penitipan kolektif KSEI, pelaksanaan *Stock Split* akan dilaksanakan berdasarkan saldo saham Perseroan pada masing-masing sub rekening efek pada akhir perdagangan saham di Bursa Efek Indonesia yakni pada tanggal 14 November 2023. Selanjutnya pada tanggal 15 November 2023 saham hasil pelaksanaan *Stock Split* akan didistribusikan melalui sub rekening efek Pemegang Saham di KSEI.

VI. INFORMASI TAMBAHAN

Bagi Para Pemegang Saham yang memerlukan informasi tambahan sehubungan dengan Pemecahan Nilai Nominal Saham (*Stock Split*) ini dapat menghubungi Perseroan pada hari dan jam kerja melalui alamat berikut di bawah ini:

PT Soho Global Health Tbk

Sekretaris Perusahaan

Jl. Rawa Sumur II Kav BB No. 3, Kawasan Industri Pulogadung
Kel. Jatinegara, Kec. Cakung, Jakarta Timur, 13930, Indonesia

Telepon: +62 21 4683 2588

Faksimile: +62 21 4683 2589

Alamat Email: corporate.secretary@sohoglobalhealth.com

DISCLOSURE OF INFORMATION IN CONNECTION WITH THE IMPLEMENTATION OF STOCK SPLIT

IN ORDER TO COMPLY WITH FINANCIAL SERVICES AUTHORITY REGULATION NO. 15/POJK.04/2022
CONCERNING STOCK SPLIT AND MERGER CARRIED OUT BY PUBLIC COMPANIES
("POJK NO. 15/2022")

THE INFORMATION AS CONTAINED IN THIS DISCLOSURE OF INFORMATION IS IMPORTANT TO
READ AND NOTE BY THE SHAREHOLDERS OF PT SOHO GLOBAL HEALTH TBK



PT SOHO GLOBAL HEALTH TBK

Domiciled in East Jakarta, Indonesia

Business Activities

Health/ Pharmaceutical Industry

Head Office

Jl. Rawa Sumur II Kav BB No. 3, Kawasan Industri Pulogadung
Kel. Jatinegara, Kec. Cakung, Jakarta Timur, 13930, Indonesia

Telephone: +62 21 4683 2588

Fax: +62 21 4683 2589

Email Address: corporate.secretary@sohoglobalhealth.com

Website: www.sohoglobalhealth.com

Disclosure of Information is carried out in with the Implementation of the Company's Stock Split which has received approval from the General Meeting of Shareholders of PT Soho Global Health Tbk. ("Company") at the Company's Extraordinary General Meeting of Shareholders held on 19th October 2023.

This Disclosure of Information is published in Jakarta

On 7th November 2023

I. INTRODUCTION

In accordance with Article 24 POJK No. 15/2022, the Company is required to announce Disclosure of Information prior to conduct the implementation of the Stock Split which has been approved by the General Meeting of Shareholders and submit the Disclosure of the Information to the Financial Services Authority. The Stock Split has received approval from the Company's shareholders at the Company's Extraordinary General Meeting of Sshareholders which was held on 19th October 2023 ("EGMS").

In corresponding to the Disclosure of the Information on the Stock Split Plan which was announced by the Company on 12th September 2023, the Company hereby submits a Disclosure of Information related to the Implementation of the Stock Split.

II. APPROVAL OF GENERAL MEETING OF SHAREHOLDERS

As the Company has stated in the Summary of Minutes regarding the implementation of the EGMS which the Company has disclosed to the public on 23rd October 2023, EGMS has given approval as follows::

1. Approve the Split of the Nominal Value of Shares (Stock Split); and
2. Approve the Amendment to the Article 4 paragraph (1) and paragraph (2) of the Company's Articles of Association regarding Capital.

Details of the Stock Split which have been approved at the EGMS are as follows:

No	Information on Stock Split	Remarks
1	Stock Classification	Common shares
2	Stock Split Ratio	1:10
3	Nominal Value of Shares Before Stock Split	IDR 500,- per share
4	Nominal Value of Shares After Stock Split	IDR 50,- per share
5	Number of Shares Before Stock Split	1.269.168.239 shares
6	Number of Shares After Stock Split	12.691.682.390 shares

In connection with the approval of the Stock Split, the Company's EGMS has also approved adjustment and changes to Article 4 paragraph (1) and paragraph (2) of the Company's Articles of Association, with the following details:

- (i) Amend Article 4 paragraph (1) of the Company's Articles of Association, namely changing the number of shares of the Company's authorized capital, which previously amounted to 2,863,512,156 (two billion eight hundred sixty-three million five hundred twelve thousand one hundred fifty six) shares to 28,635,121,560 (twenty eight billion six hundred thirty five million one hundred twenty one thousand five hundred and sixty) shares; and

- (ii) Amend Article 4 paragraph (2) of the Company's Articles of Association, namely changing the number of shares of issued and paid-up capital, which previously amounted to 1,269,168,239 (one billion two hundred and sixty-nine million one hundred and sixty-eight thousand two hundred and thirty-nine) shares to 12,691,682,390 (twelve billion six hundred ninety-one million six hundred eighty two thousand three hundred ninety) shares.

The entire results of the EGMS decisions have been stated in the Deed of EGMS Minutes of the Company No. 175 dated 19th October 2023, made before Jimmy Tanal, S.H., M.Kn, Notary in South Jakarta, which the notification of data changes has been received and recorded in the Legal Entity Administration System of the Ministry of Law and Human Rights of the Republic of Indonesia with a letter dated 27 October 2023 Number AHU-AH.01.03-0134270.

III. NOMINAL VALUE OF SHARES AND NUMBER OF SHARES BEFORE AND AFTER THE STOCK SPLIT

Stock	Before Stock Split		After Stock Split	
	Number of Shares	Nominal Value	Number of Shares	Nominal Value
Share	1.269.168.239	IDR500,-	12.691.682.390	IDR50,-

IV. APPROVAL OF GENERAL MEETING OF SHARHOLDERS

a. Principle Approval

The Company has obtained principle approval from the Indonesian Stock Exchange for the Plan to Split the Nominal Value (Stock Split) of the Company's Shares, as stated in the Indonesian Stock Exchange Letter No. S-07353/BEI.PP2/08-2023 dated 31st August 2023.

b. Approval of the Implementation of the Stock Split

The Company has obtained approval from the Indonesian Stock Exchange regarding the Implementation of the Split of the Nominal Value (Stock Split) of the Company's Shares, as stated in the Indonesian Stock Exchange Letter No. S-09603/BEI.PP2/11-2023 dated 3rd November 2023.

V. SCHEDULE AND PROCEDURE FOR THE IMPLEMENTATION OF STOCK SPLIT

Below is the schedule and procedure for the Implementation of Stock Split:

Activities	Date
Announcement of Schedule of the Implementation of Stock Split and Disclosure of Information of the Company regarding Stock Split	7 th November 2023
End of Stock Trading with the Old Nominal Value at the Regular Market and Negotiated Market	10 th November 2023

Beginning of Stock Trading with the New Nominal Value at the Regular Market and Negotiated Market	13 th November 2023
Trading Suspension Period at the Cash Market	13 th -14 th November 2023
Beginning of Stock Trading with the New Nominal Value at the Cash Market	15 th November 2023

Procedures for Implementation of the Stock Split:

For Shareholders whose shares are in the collective custody of KSEI, the Stock Split will be carried out based on the balance of the Company's shares in each securities sub-account as of the close of trading on the Indonesia Stock Exchange, namely on 14th November 2023. Furthermore, on 15th November 2023, the shares resulting from the Stock Split implementation will be distributed through Shareholders' securities sub-accounts at KSEI.

VI. ADDITIONAL INFORMATION

Shareholders who require further information regarding the Stock Split, may contact the Company during business hours and business days at the following address:

PT Soho Global Health Tbk

Corporate Secretary

Jl. Rawa Sumur II Kav BB No. 3, Kawasan Industri Pulogadung

Kel. Jatinegara, Kec. Cakung, Jakarta Timur, 13930, Indonesia

Telephone: +62 21 4683 2588

Fax: +62 21 4683 2589

Email Address: corporate.secretary@sohoglobalhealth.com